BIG RIVER COALITION "Advocating for a Mightier Mississippi River"



HIGH WATER CHALLENGES FOR NAVIGATION AND COMMERCE ON THE MISSISSIPPI RIVER

WATERWAYS COMMISSION 73119

MARITIME NATION



"The basin of the Mississippi is the body of the nation." Mark Twain, Life of the Mississippi

Note: Figure shows dock-to-dock annual shipment volumes (tonnages) by 4-digit Performance Monitoring System Commodity Class and annual shipment volumes (tonnages, dollar-valued trades) to and from U.S. seaports and foreign countries, broken down by 4-digit Harmonized Schedule Commodity Codes.

METICO

CANADA

Annual Tons of Freight by Water

150000000 75000000 37500000 Data From U.S. Army Corps of Engineers

MISSISSIPPI RIVER ECONOMICS

THE BIG RIVER COALITION IS COMMITTED TO ENSURING THE FUTURE OF NAVIGATION ON THE MISSISSIPPI RIVER SHIP CHANNEL AS A FUNDAMENTAL NATURAL RESOURCE AND TRUE ECONOMIC POWERHOUSE. THE MISSISSIPPI RIVER TRIBUTARIES PROJECT HAS AN ESTIMATED \$735.7 **BILLION** ANNUAL IMPACT ON THE NATION'S ECONOMY AND IS **RESPONSIBLE FOR APPROXIMATELY 2.4 MILLION JOBS (585,000 JOBS ON THE LOWER RIVER – CAIRO, IL TO THE GULF OF MEXICO AND** 1.86 MILLION PLUS JOBS ON THE UPPER RIVER-LAKE ITASCA, MN TO CAIRO, IL AND INCLUDING THE IL RIVER).

7,500 DEEP-DRAFT VESSEL ARRIVALS ON THE MISSISSIPPI RIVER SHIP CHANNEL

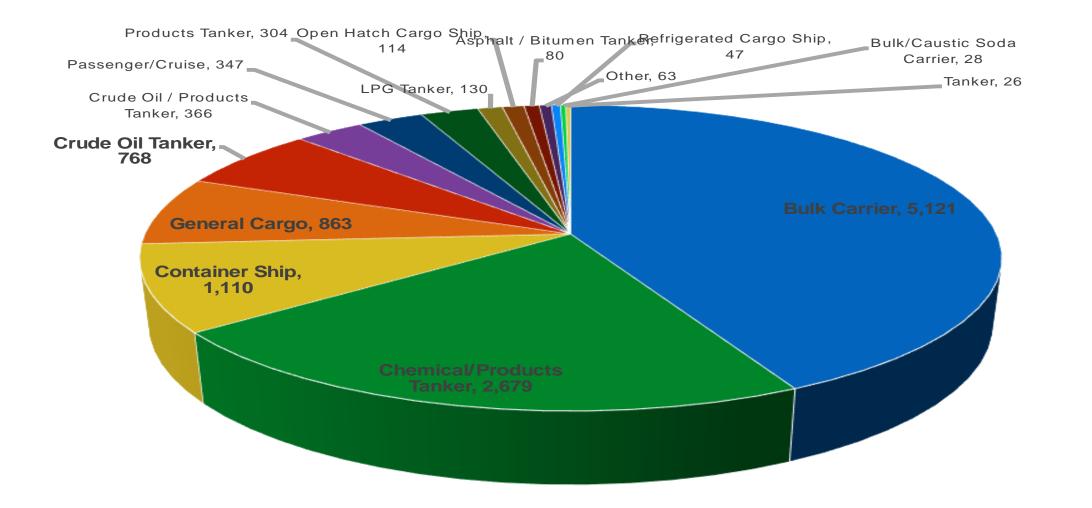
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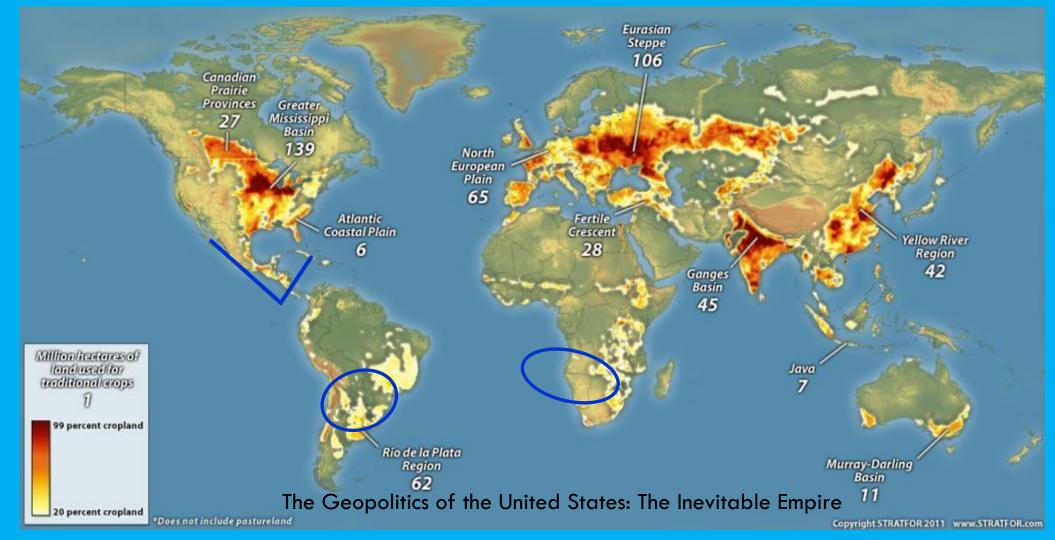
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Ship Types

SUNTER BRAA



GLOBAL AGRICULTURAL ZONES



UNITED STATES STRATEGIC IMPERATIVES: Stratfor's 5 Imperatives

- 1) Dominate the Greater Mississippi River Basin
- 2) Eliminate All Land-Based Threats to the Greater Mississippi Basin

LAKE ITASCA

YELLOWSTONE PARK

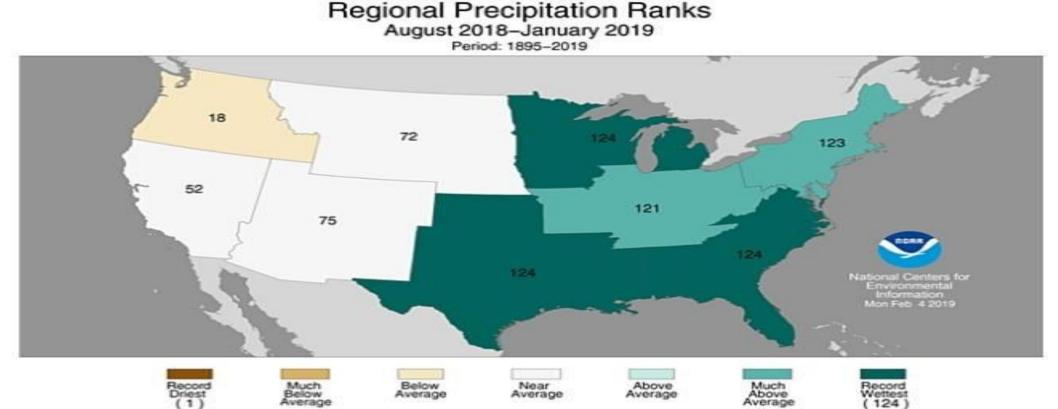
APPALACHIAN MOUNTAINS

MISSISSIPPI RIVER PRECIPITATION TRENDS

Flooding along the Mississippi River has increased both in frequency and magnitude during the past three to five decades. During the 49-year period of 1970 to 2018, stages at Cairo, Illinois the confluence of the Mississippi and Ohio rivers – have exceeded major flood stage of 52.0 feet 16 times, as opposed to 13 times during the 72- year period of 1898 to 1969. The 2002 U.S. Department of State Climate Action Report stated that total annual precipitation has been increasing, not only across the United States but worldwide, over the past 100 years.

Source: Precipitation Trends in the Mississippi River Watershed by Bill Frederick – Senior National Weather Service (NWS)Meteorologist & NWS Liaison at the USACE Mississippi Valley Division (MVD) March 2019 prior to the record flooding of 2019

U.S. ARMY CORPS OF MISSISSIPPI VALLEY ENGINEERS **#STAYRIVERSTAGEAWARE**



The majority of the Mississippi Valley is wetter now. than it has been in the past 124 years.

Be prepared. Stay river stage aware.





Mississippi Valley Division

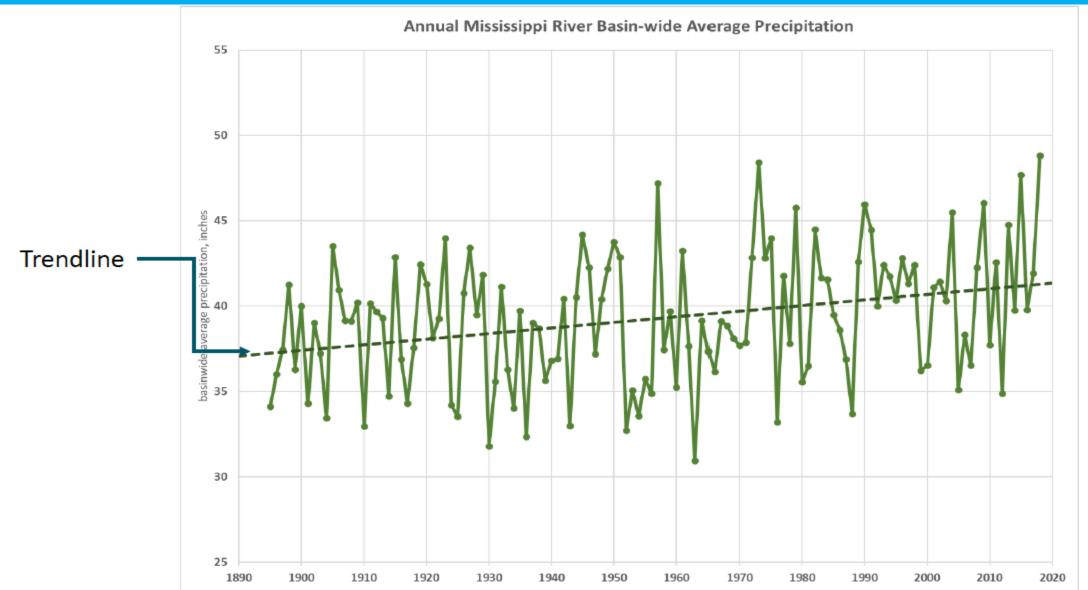




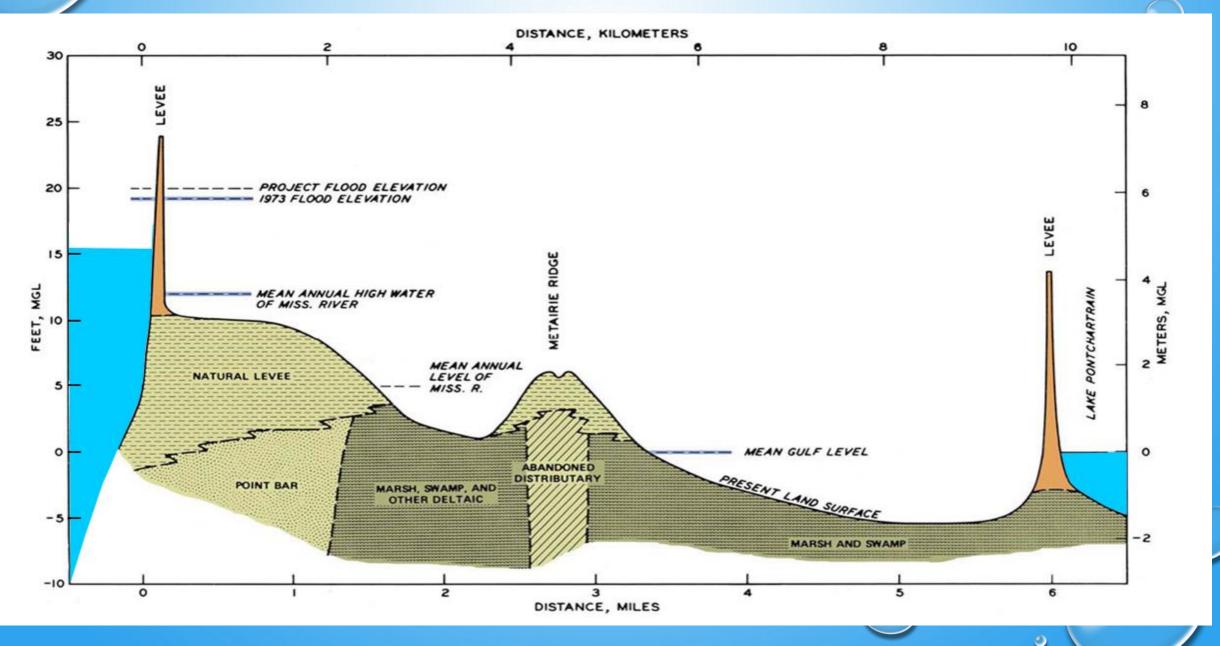
THE GREAT FLOOD OF 2019



ANNUAL MISSISSIPPI RIVER BASIN WIDE WATERSHED PRECIPITATION



HIGH WATER CHALLENGES



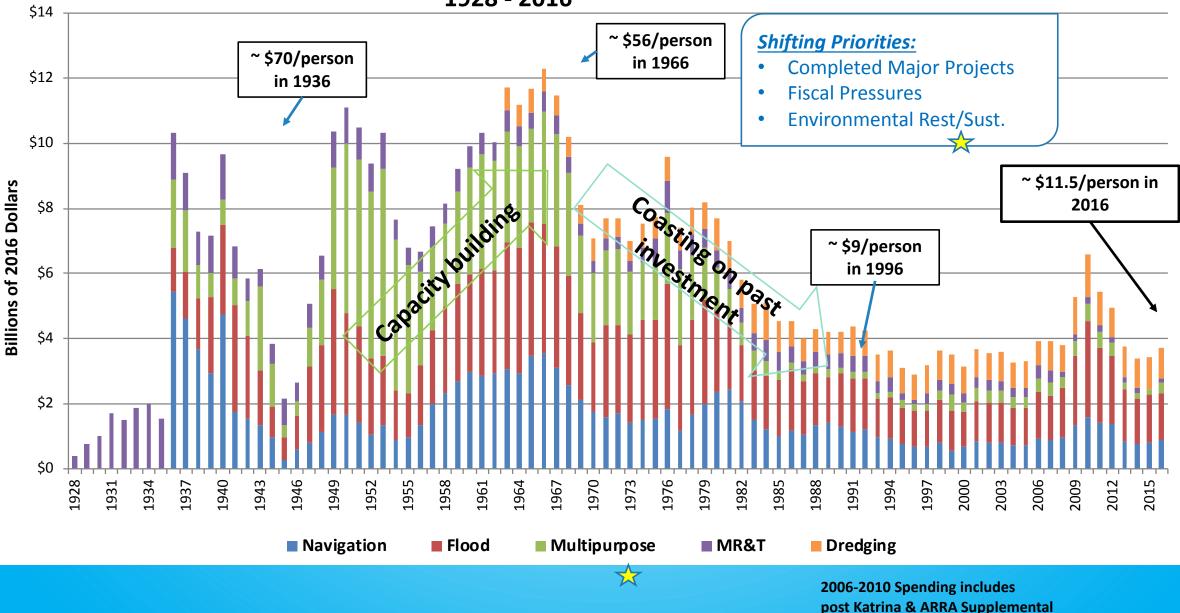
2019 VISIBILITY CHALLENGES





Historical Investments by USACE Functional Category

1928 - 2016



MISSISSIPPI RIVER AND TRIBUTARIES PROJECT: IL, KY, MO, TN, MS, AR, LA

DESCRIPTION: THE CURRENT COMPREHENSIVE AUTHORIZED FEDERAL FLOOD CONTROL AND NAVIGATION PROJECT BEGAN IN WITH THE FLOOD CONTROL ACT OF 1928. THAT IS NOT COMPLETE TO THE AUTHORIZED PROJECT DESIGN LEVEL (IN 2011 FLOOD THE SYSTEM WAS AT MAXIMUM FLOOD CAPACITY AND PROJECT WAS 85% COMPLETE). THE PLANNED COMPLETION OF THE SYSTEM WILL PROTECT THE NATION FROM DEVASTATING FLOODS AND ENSURE RELIABLE NAVIGATION. THE BENEFIT COST RATIO EXCEEDS 80 TO 1.

AUTHORITY: USACE WITH STATE SPONSORS

COST: \$5 BILLION

JOBS: 7,000 DIRECT JOBS, 25,000 INDIRECT

STATUS: ENGINEERING: SUBSTANTIVE COMPLETE AND IN PROGRESS; PERMITTING: SUBSTANTIVE COMPLETE AND IN PROGRESS

FUNDING: \$5B REMAINING TO BUILD TO AUTHORIZED PROJECT DESIGN, \$15B COMPLETED; (NOTE: THE LOCAL PEOPLE HAVE INVESTED MORE THAN \$20B ON THE SYSTEM)





Consecutive Days Above Flood Stage

Lower Mississippi River Forecast Center

Current data as of July 31st 2019

| Forecast Location | Record (Days/Year) | 2019 (Days/Period) | 2011 (Days) | 1973 (Days) | 1927 (Days) |
|-----------------------|-----------------------|---|-----------------------|----------------|-----------------------|
| Cairo, IL | 156 2019 | <mark>156</mark> Feb 8 th – Jul 13 th | 59 | 97 | 76 |
| Memphis, TN | | 39 Feb 19 th – Mar 29 th | 35 | 64 | 65 |
| Arkansas City, AR | 197 1927 | 94 Apr 16 th – Jul 19 th | 44 | 72 | 197 |
| Greenville, MS | 155 2019 | <mark>155</mark> Feb 17 th – Jul 21 st | 46 | 71 | 115 |
| Vicksburg, MS | 185 1927 | 162 Feb 17 th – July 28 | 48 | 83 | 185 |
| Natchez, MS | 209 2019 | 209 Jan 4 th — Today | 53 | 90 | 77 |
| Red River Landing, LA | 217 2019 | 217 Dec 27 th - Today | 59 | 95 | 152 |
| Baton Rouge, LA | 207 2019 | 207 Jan 6 th – Today | 79 | 99 | 135 |

Numbers in **Red** are records for this year

Data provided by U.S. Army Corps of Engineers

RECORD FLOODING RECORD FUNDING

| FISCAL YEAR | PRESIDENT'S BUDGET REQUEST | WORK PLAN | SUPPLEMENTAL PL 115-123 | TOTAL ALLOCATION |
|-------------|-------------------------------|--------------|-------------------------|---------------------|
| 2019 | \$89,169,000 | \$58,660,000 | \$96,574,976 | \$244,403,976 |
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RECORD FUNDING:

The FY 2019 Corps budget is now \$244,403,976 the highest level of funding ever received for channel maintenance on the Mississippi River Ship Channel. Surpassing the previous record of \$179,080,500 in 2009 as part of the American Recovery and Reinvestment Act (ARRA) and the total allocations in FY 2018 of \$173,846,000 is the third highest level of funding.

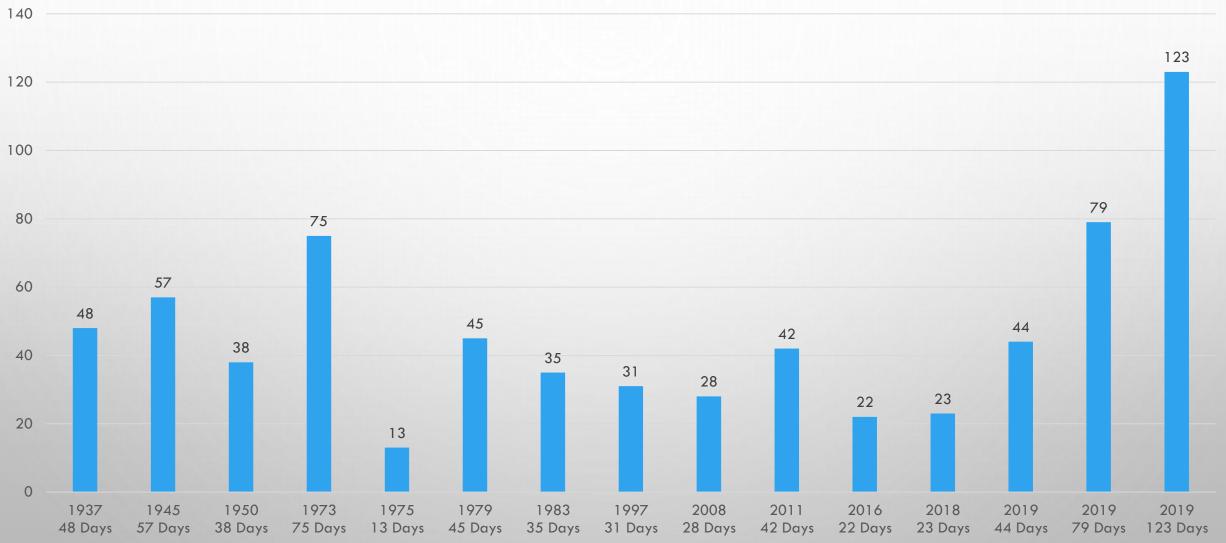
1) \$244,403,976 **FY** 2019

- 2) \$179,080,500 FY 2009
- 3) \$173,846,000 FY 2018

RECORD SHOALING:

In the average fiscal year the MVN removes 19 million cubic yards (mcy) of sediment from Venice to the Gulf of Mexico, so far this year it has removed 38 mcy from this reach about 30 miles of the Mississippi **River Ship Channel. There are five dredges working** this area now, 50 mcy could be removed from this reach in FY 19. The average for the total amount removed from the Ship Channel including the **Crossings (Between New Orleans and Baton Rouge)** is 42 mcy, total to date is already 56.3 mcy.

BONNET CARRÉ SPILLWAY DAYS OF OPERATION

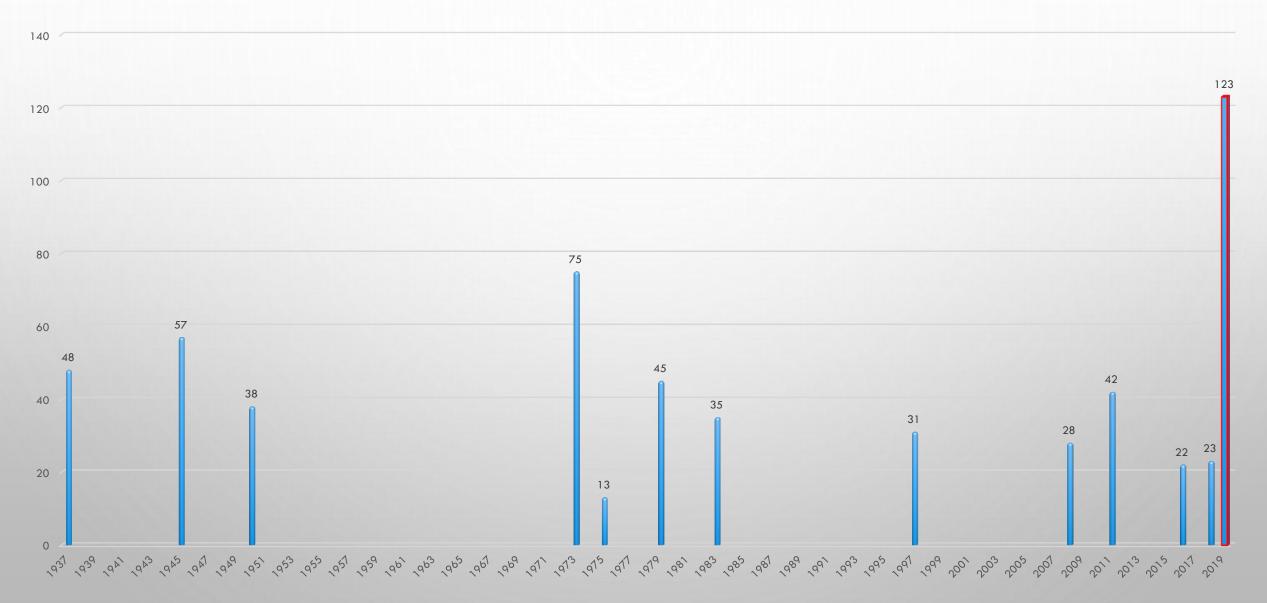


NUMBER OF DAYS

BONNET CARRÉ SPILLWAY TRIGGER POINT FLOW: 1.25 million cubic feet per second Every day reference, a typical 53 foot 18-wheeler trailer has a capacity of approximately 4,000 cubic feet, 1.25 million cubic feet per second represents 320 trailers (18-wheelers)across the entirety of the Mississippi River Highway per second.



BONNET CARRÉ SPILLWAY DAYS OF OPERATION



WINFIELD POLICE DEPT.

DEVELOPING STORY

FLOODING IMPACTS







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HIGHLIGHTED ACREAGE CREATED SINCE 2009 MILLION CUBIC YARDS (MCY)

| FISCAL YEAR | SWP CUTTERHEAD MCY | SWP BU ACRES | HDDA MCY | HDDA BU ACRES | TOTAL SWP CUTTERHEAD + HDDA MCY | TOTAL ACREAGE SWP AND HDDA |
|----------------|--------------------------|-----------------|----------|------------------|---------------------------------------|-------------------------------|
| 2009 | 2.9 | 100 | 0 | 0 | 2.9 | 100 |
| 2010 | 3.2 | 67 | 6.8 | 466 | 10 | 533 |
| 2011 | 3.6 | 199 | 1.5 | 70 | 5.1 | 269 |
| 2012 | 5. ₇ | 615 | 0.8 | 0 | 6.4 | 615 |
| 2013 | 5.7 | 612 | 7.2 | 851 | 12.9 | 1,463 |
| 2014 | 8.0 | 572 | o | o | 8.0 | 572 |
| 2015 | п.3 | 364 | 9.7 | 667 | 20.9 | 1,031 |
| 2016 | 8.5 | 768 | 0 | 4 | 8.5 | 772 |
| 2017 | 12.4 | 1072 | 8.4 | 404 | 20.7 | 1,476 |
| 2018 | 6.2 | 347 | 4.9 | 372 | п.7 | 719 |
| 2019 | 10.3 | 900* | 4.0 | 350* | 14.3 | 1,250* |
| TOTAL: | 77.80 | 5,616* | 43.30 | 3,184 | 121.40 | 8,800* |

MISSISSIPPI RIVER SHIP CHANNEL DEEPENING BATON ROUGE TO THE GULF OF MEXICO

DESCRIPTION:. TO DEEPEN THE MISSISSIPPI RIVER SHIP CHANNEL TO 50 FEET. A TOTAL OF 254 MILES OF THE WATERWAY WILL BE CONNECTED AT A DEPTH OF 50 FEET OR MORE BY DREDGING A TOTAL OF 65 MILES TO CONNECT IT WITH AREAS THAT ARE NATURALLY DEEP.

COST: \$237,670,000 TOTAL WITH FEDERAL COST OF \$118,130,000 AND NON-FEDERAL COST AT \$ 119,540,000 (\$39,380,000).

BENEFIT COST RATIO: 7.2 TO 1, RATIO DOES NOT INCLUDE NEW JOBS OR THE \$40 BILLION IN NEW FACILITIES PRESENTLY BEING PLANNED (BIG RIVER COALITION). 500 MILLION TONS OF CARGO TRANSIT THE MRSC ANNUALLY.

FUNDING: CONGRESS MUST FUND THE CONSTRUCTION COSTS, TO DELIVER THE FEDERAL DEEPENING COST TO EXECUTE THIS PROJECT OF NATIONAL SIGNIFICANCE. THE COST-SHARE AGREEMENT FOR THE FIRST PHASE OF DREDGING – THE FIRST 33 MILES OF THE RIVER DELTA IS \$110 MILLION (FED \$82.5 M AND NON-FED \$27.5 M).









MISSISSIPPI RIVER SHIP CHANNEL DEEPENING COSTS

The estimated total for dredging from Venice to the Gulf of Mexico (Southwest Pass +) is approximately \$110 million.
 From approximately Mile 10 Above Head of Passes (AHP) to Mile 22 Below Head of Passes. The Federal cost-share at 75% is \$82.5 million and the non-federal cost-share at 25% is \$ 27.5 million. This phase must be completed first and would open up 176 miles of the Ship Channel to a controlling depth of 50 feet.
 TOTAL: \$110 million

2) The next phase of dredging will be on the Crossings Above New Orleans, from approximately Mile 154 AHP to Mile 233.9 AHP is estimated to cost \$47.5 million. **The Federal cost-share at 75% is \$35.625 million and the non-federal cost-share at 25% is \$11.875 million.**

TOTAL: \$47.5 million

3) There are up to six utility pipelines that might need to be relocated or deepened sufficiently below the mudline after channel deepening. The price tag for all pipelines to be deepened is estimated to be \$80.2 million.

TOTAL: \$80.2 million

 4) Dredging Costs:
 Southwest Pass: \$110 million
 Crossings: \$47.5 million
 TOTAL: \$ 157.5 million

 Pipeline Relocation:
 Non-federal:
 \$40.1 million
 Pipeline owners: \$40.1 million
 TOTAL: \$ 80.2 million

 TOTAL PROJECT COSTS: \$237,700,000

